

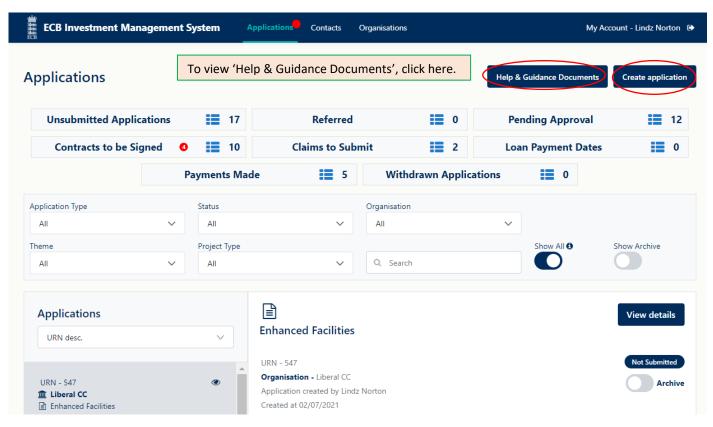


# CREATING AN APPLICATION -CLUB USER GUIDE

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To start your application, click on the 'Create Application' button. You will be the key contact and you will be required to sign the offer letter.



#### Choose your club from the drop-down list and click Continue.

ECB Investment Management System Applications Contacts Organisations	My Account - May Timpson 🔹
New Application	Back to List
Cheshire Cubs Cricket Club	ions page and ask to join a new organisation. Continue
If your club is not listed, go to the 'Organisations' page, click on the 'Ask to Join Organisation' but	tton.
Organisation to join Type or double-dick for list	
Agent Role Chairperson Cancel Ask To Join	
If you cannot find your organisation click here to <b>create a new</b> organisation.	
A new search window will appear. Click on where it says create a new organisation.	

## Application Page

Select the 'Application Type' using the drop-down arrow (v) and enter details of your club and project.

業 ECB Investment M	anagement System Applications Contacts Organ	isations My Account - Betty Cricket 🕞
New Application		Back to List Help & Guidance Documents
Application To Review	Organisation Gardners CC	
Actions	Application Type	$\frown$
<ul> <li>To be reviewed</li> <li>Approved</li> <li>Reviewed</li> <li>Rejected</li> </ul>	County Grants Fund Project Theme * Creating Welcoming Environments Do you run an All Stars and/or Dynamos programme or a Junior se	Project Type – Each theme has different project
	150	types to select from. Brief Project Description - Use this box to describe <b>what</b> your project involves.
	Project Type * Social Space Brief Project Description (What) * Refurbishment of bar and lounge area. (Maximum 150 characters):113 Project Need (Why) Area needs redecorating. Fixtures and fittings need replacing as are old and worn.	Some projects may cover more than one project type. Linked packages of work will be reasonably considered, i.e. a social space project may also incorporate elements of digitising and accessibility. If so, please choose the main project type. Project Need – use this box to describe <b>why</b> your club needs this project and how it will benefit the club and its members.
	(Maximum 2000 characters): 1913 <u>Total Project Cost * (inc. n</u> on-recoverable VAT) £ 16,000 Grant Requested * (between £1,000 and £10,000) € £ 10,000 Do you require an EWCT Interest Free Loan to be added to this pro-	nject?

Partnership Funding (calculated from a £ 6,000 Proposed Start Date 07/11/2022	Partnership Funding is the difference between the total project cost and the amount of grant. It can be sourced from club funds, other grant bodies or sponsorship etc. There is no minimum level of partnership funding required.
Is site address different to the Organ Tenure Type * Freehold Select this box if your project is at a different site	
to the address on the 'Organisations' page.	Cancel     Save and Exit     Save and Continue       Select 'Save & Exit' if you want to leave and return to your application later or 'Save & Continue' to carry on.
Postcode Type or double-click for list Address	
Town County	

### Partnership Funding Page

This section does not need completing at EOI stage, however, if you have the details click on 'Add New Funding Source' and enter the funding source in the pop-up window then click 'Save'.

ECB Investment Management System	Applications Contacts	Organisations	My Account - Betty Cricket 🕒
<b>URN - 1038</b> Application for Gardner Creating Welcoming Environments	s CC:		Back to List Help & Guidance Documents Not Submitted
Contact To Review Partnership	Funding		Add New Funding Source
Organisation To Review			
Application To Review	Organisation		× ret
Partnership To Review Partnership Funding Funding	Gardners CC Partnership Funding Name		
Actions	Save Cancel		Save and Exit Save and Continue
O To be reviewed			
Approved			
Reviewed     Rejected			

ECB Investment Ma	anagement System	Applications Contacts Organis	isations My Account - Betty Cricket 🖨
URN - 1038 Applica Creating Welcoming Envi		C: You can add multiple fur	Back to List Help & Guidance Documents unding sources. Not Submitted
Contact To Review	Partnership Fur	nding	Add New Funding Source
Organisation To Review	Funding Source	Amount	Is this funding guaranteed?
Application To Review	Club Funds	£3,000	<b>(</b> )
	Sponsors	£ 3,000	<u></u>
Partnership To Review Funding	2 records		If funding is guaranteed, change the toggle to dark blue by clicking it once.
Actions			Cancel Save and Exit Save and Continue

## Actions Page

You can add a comment to the transition email or to the Application by using the drop-down arrow.

ECB Investment Management System	Applications Contacts	Organisations	My Account - Betty Cricket
<b>URN - 1038</b> Application for Gardners Creating Welcoming Environments	CC:		Back to List Help & Guidance Documents Not Submitted
Contact To Review Organisation To Review			Submit Withdraw
Application To Review Comment His	story		$\bigcirc$
Partnership To Review Funding		Q	
Actions		No comments to sho	w
Approved     Reviewed     Rejected	the comment use ments can be view plication then goes	ed by the CCB an	d ECB.
Drag and drop a	file here		
Jiag and drop a			
			Add File

## Application Page

#### Full Application – EOI Supported

Once the EOI has been approved, the key contact should complete the rest of the application and submit to the CCB.

ECB Investment Mar	Applications Contacts Organisations	My Account - Betty Cricket 🕼
URN - 1038 Applicat Creating Welcoming Envir		Back to List Help & Guidance Documents EOI Supported
		Also on this application 🗨
Contact To Review	County Grants Fund	Submitted: today
	Organisation	
Organisation To Review	Gardners CC	
	Application Type	The red box indicates outstanding
Application To Review	County Grants Fund $\sim$	• fields that need to be actioned.
	Project Theme *	
Partnership To Review	Creating Welcoming Environments $\checkmark$	0
Funding	Do you run an All Stars and/or Dynamos programme or a Junior section?	
Actions		0
	Tenure Type *	0
	Freehold	
	2nd Contact * (authorised signatory)	]0
	Please choose the officer that will be the 2nd Contract signature.	
	-	
	Cancel	Download Application Save and Exit Save and Continue

You will need to select a 2<sup>nd</sup> contact at before you can proceed any further. Once added, click 'Save & Continue' or 'Save & Exit' to return later.

#### **Documents Page**

Controller: Key Contact

Upload all the relevant documents and use the drop-down arrow to expand each section (refer to appendix for further details on the documentation required.

蓋 ECB Investment Mar	agement System Applications Contacts Organisations	My Account - Betty Cricket 🕞
URN - 1038 Applicati Creating Welcoming Enviro		Help & Guidance Documents EOI Supported
Contact To Review		
	Documents	
Organisation To Review	Mandatory [0 of 6]	$\checkmark$
Application To Review	Supporting Evidence (if applicable) [0 of 8]	~
Partnership To Review Funding	Not Mandatory [0 of 1]	~
Documents To Review	Organisation Documents [5 of 5]	~
Actions	Cancel Save and Exit	Save and Continue

To upload a document, click on the green 'plus' icon.

Mandatory [0 of 6]	Whenever you see a red line to the left of t that information is required.	he page, this indicates
Туре	As you move down the list, the red lines on	the left will disappear.
1 - Preferred Supplier(s) Quotation(s) 🕑	File not uploaded 0	٢
2 - Alternative Supplier(s) Quotation(s) 🛛	• File not uploaded •	٥

Г

## Preferred Supplier Quotation(s)

			A pop-up window will app	bear.
dd 1 - Preferred Supplier(s) Qu	otation(s)			nd upload the official quote
tem		Supplier		ping basket from a website
Toilet Refurbishment		Fixflo	Web links are not accepta	ible.
Reference		Date		
		02/01/2023		
otal ex VAT	VAT		Total inc VAT	
16,000	£ 4,000		£ 20,000	
)rag and drop a file here				
			Add	Files
File Name				
Desferred Conselling a df				
Preferred Supplier.pdf				<b></b>
Are you intending to reclaim \	/AT on this quotation (	if your Organisation	is VAT registered)?	
Yes O No				
<u> </u>				_
			Cancel Sa	ve

If you intend to reclaim the VAT, click 'Yes'. Check the amount of the Total Project Cost (including non-recoverable VAT) on the 'Application' page and review any partnership funding.

Click 'No' if you DO NOT intend to reclaim the VAT or are unable to reclaim VAT as the Club is not VAT registered.

If you have more than one quote, upload them separately using the green 'plus' icon and enter the details.

To edit quotation details, click on the 'Edit' <sup>C</sup> icon.

Mandatory [1 of 6]		Once the quote figures have been entered, IMS will automatically re-calculate the Total Project Cost on the 'Application' page. You will only be able to amend the Tota Project Cost by changing the figures on the quote details.		
Type	Uploaded Files Toilet refurbishment Fixfl	lo 16/01/2023	£20,000	
	🛓 👁 🗩 🛛 Preferred Supplier.	pdf		

#### Bank Statement

To enter bank account details and upload the statement click on the green 'plus' icon.



A pop-up box will appear for you to confirm this is the account you would like the grant paid into by ticking the box.

You are required to enter the account details and upload a recent bank statement (dated within the last 3 months).

Click 'Save' once all details have been added.

Add Bank Statement	×
Is this the account you would like your grant to be paid into?	*
Name on the account	
Sort Code	
Must be 6 digits long	1
Account Number	
Must be between 6 and 8 digits long	
Building society roll number (if you have one) You can find it on your card, statement or passbook	
Drag and drop a file here	
Local Authorities please upload proof of bank account details on headed paper instead of bank statement Add Files	)
Explanation	<b>`</b>
	$\mathbf{n}$
Cancel Save	ノ

#### Supporting Evidence

You must complete each section by uploading evidence (if applicable) or select 'N/A'. You can also add a comment if you require.

Supporting Evidence (if applicable) [4 of 9]		Not all the documents will be required for every project. See appendix for further information about the document requirements.
Туре	Uploaded Files or Explanation	
Additional Supporting Documents <b>O</b>	📩 👁 Additional doc.docx	0 10 10
Building Regs Approval 🕑	Not Applicable	0 10 10
Partnership Funding Evidence	📩 👁 🛛 Partnership Funding from Sport	t England.docx
Planning Permission 🛛	Not required - Internal redecoration only	0 0 9
Plans / Drawings 🛛	0 File not uploaded 0	
Programme of Works	6 File not uploaded 0	© №/А 10 10 10 10 10 10 10 10 10 10

#### Organisation Documents

If you have previously applied for funding on IMS, your organisation documents will automatically be added to this application.

Туре	Uploaded Files or Explanation		
.)12			
Club Safeguarding 🛛	🕐 📩 safe hands.docx	Ŵ	
Constitution	👁 📥 a constitution.docx	節	IMS will not let you proceed if an
Public Liability Insurance 🛛	🕢 🛃 public liability in Expiry Date: 19/11/2021		insurance policy has expired. A red li will appear to the left to indicate thi Delete the old policy using the dust
Supporting Evidence			icon and upload the new policy.
Туре	Uploaded Files or Explanation		Renewal invitations/quotes cannot b accepted as evidence of insurance
Buildings and Contents Insurance	🛞 🛓 buildings and conte Expiry Date: 03/02/2022	â	cover.

Once you have uploaded all documents, click 'Save & Continue' or 'Save & Exit' to return to the application later.

## Actions Page

If your application is complete, click 'Submit'.

If you change your mind about applying to the scheme, click 'Withdraw'.

Creating Welcoming Enviro	nments	EOI Supported
Contact To Review		Submit Withdraw
Organisation To Review		<ul> <li>Add constraint on transition email</li> </ul>
Application To Review	Comment History	^
Partnership To Review Funding	$\sum_{i=1}^{n}$	
Documents To Review	No comme	ents to show
Actions		If you wish to add any comments about your application, enter them on this page
To be reviewed Approved		and click the arrow to save.
Reviewed Rejected		
	Drag and drop a file here	
	L	Add File

## Referred Application

Your application may be referred to you if the CCB or ECB require more information or need you to amend any details.

y ECB Investment Man	agement System Applications Contacts Organisations	My Account - May Timpson 🛛 🚱
URN - 1038 Applicati Creating Welcoming Enviro		Back to List Help & Guidance Documents Referred
		Also on this application 🗨
Contact Approved	County Grants Fund	Submitted: today
	Organisation	
Organisation Approved	Gardners CC	You will soo an amber single indicating
	Application Type	You will see an amber circle indicating where you need to take action.
Application Edited	County Grants Fund $\sim$	Where you need to take detion.
	Project Theme *	
Partnership Approved Funding	Creating Welcoming Environments $\sim$	Please amend to 'Providing Enhanced Facilities'
- Growing	Do you run an All Stars and/or Dynamos programme or a Junior section?	
Documents Approved		•
	Do you run a Women's and/or Girls' section?	
Actions		•
	Do you run a Disability section?	Once you have made the amendments, click 'Save & Continue'
To be reviewed     Approved	Do you run a Disability section:	• or if you need to return later, click 'Save & Exit'.
Reviewed     Rejected		
	Estimated number of people to benefit from this project ${f O}$	Cancel Download Application Save and Exit Save and Continue

#### Actions Page

Before resubmitting the application, check the 'Comment History' to see if there are any further instructions/comments added by the CCB or ECB. Use the drop-down arrow to expand the box.

ECB Investment N	Management System	Applications Contac	s Organisations	My Account - May Timpson 🕒
<b>URN - 1038</b> Appl Creating Welcoming	lication for Gardne Environments	rs CC:		Back to List Help & Guidance Documents Referred Also on this application
Contact Approved				
Organisation Approved				Submit Withdraw Add comment on transition email
Application Edited	Comment Histo	лу	lease see the amber comments. ounty Lancashire1 23/01/2023 12:30:32	$\bigcirc$
Partnership Approved Funding				
Documents Approved				
Actions				

Document Type	What is required?
Preferred Supplier(s) Quotation(s)	This is / are the supplier(s) that you intend to use for your project. Depending on the type of project, you may have more than one supplier e.g. for a patio project you may have a quote from a builder and a quote for outdoor furniture.
	All quotations must be legible and contain the following information:
	Supplier's details
	Date of quote (no more than 6 months old)
	<ul> <li>Details of the project or items to be purchased</li> <li>Total price including VAT, delivery fees and any discounts</li> </ul>
	If a quote includes multiple items or options, the preferred items, size and quantity must be shown. Where available, the 'shopping basket' facility should be used.
	Projects under £25k will require 2 sets of quotes, £25k and above will need 3 sets of quotes.
	Weblinks are not acceptable.
Alternative Supplier(s) Quotation(s)	Second set of 'like for like' quote(s).
Accounts	Financial accounts from the Club's last budget year.
Bank Statement	Recent bank statement (dated within last 3 months) which includes bank name, club name and bank account details. This is the account that the funds will be paid in to.
Evidence of Tenure	Freehold (owned by the applicant) / Leasehold (leased from landowner) / Rental (minimum 12 months) / Other (e.g. held in trust in perpetuity).
	Club's with leasehold or rental agreements may need to obtain written evidence of Landlord's consent for their project. Please check your agreements to confirm.
Additional Supporting Evidence	Any document relevant to the application but not listed, e.g. Landlord's consent, photos.
Building Regs Approval	Building regulations approval is required to construct certain structures in England and Wales.
Planning Permission	Projects which include changes to the external appearance of a clubhouse or require groundworks may require planning permission. Cricket Clubs are classified as 'non- domestic premises' and most permitted development rights do not apply. Clubs must contact the local planning authority, at the earliest opportunity, to obtain written confirmation of whether planning permission will be required or not. If planning permission is required, the process can take on average 12 weeks for a decision.
	Examples of projects likely to require planning:
	Installation of a new non-turf pitches
	Installation of new or extended practice facilities
	<ul> <li>Outfield drainage</li> <li>Replacement doors and windows (in a conservation area)</li> </ul>
	<ul> <li>New or extended patio / decking areas</li> </ul>
	<ul><li>Roof mounted solar panels (in a conservation area)</li><li>Ground mounted solar panels</li></ul>
	<ul> <li>Exterior signage (including boundary advertising)</li> <li>Electronic scoreboards</li> </ul>

	<ul><li>Car park</li><li>Building extensions</li></ul>
Plans & Drawings	Any relevant plans and drawings e.g. design, elevation drawings or even a simple sketch of the area to be developed. Photos are also a useful addition.
Programme of Works	The works to be carried out so the project is completed on time.
Site Plan	Where the proposed development is in relation to the property's boundary.
Specification	A description of the design and materials used.
Tender Analysis	Evaluation criteria and assessment of tenders / quotes preferably on club letter headed paper, used to select your preferred supplier for large / build projects only.
Constitution	Constitution, Articles of Association or equivalent governing document. This is a set of basic rules to determine how the club will be run.
	In line with ECB model constitution, it should include open membership, adoption and implementation of ECB Safe Hands Policy, ECB Anti-Discrimination Policy, Club Welfare / Safeguarding Officer to be included on the committee and a suitable dissolution clause.
Public Liability Insurance	Public or Civil Liability Insurance policy schedule / certificate required (min £5mill).
	Renewal notices are not acceptable. IMS will not accept the policy if the date has expired.
Building & Contents Insurance	The current insurance schedule should be uploaded. Renewal notices are not acceptable. IMS will not accept the policy if the date has expired.
	In exceptional cases, some clubs may not have B&C cover for legitimate reasons e.g. at risk of flooding. These clubs can provide a brief explanation rather than an insurance policy.
Club Safeguarding	The Club Safeguarding / Club Welfare Officer's Safe Hands Workshop certificate should be uploaded here. All clubs with junior sections and any club playing under 18's in open age cricket must meet ECB safeguarding standards.